

2008 Treasurers' Clinic Agenda

Sept. 9th – NEOUCOM, Rootstown

8 a.m. — Registration and continental breakfast

8:25 a.m. — Welcome and announcements

Bill Wilcox, deputy director of management services, OSBA;
Todd Puster, northeast region director, OASBO, treasurer/CFO,
Streetsboro City; Andrew Herchek, northeast region president,
OSBA, board member, Waterloo Local (Portage) & Maplewood
Career Center.

8:30 a.m. — Opening General Session — School-funding reform and the political environment

Fred Pausch, director of legislative services, OSBA.

9:30 a.m. Breakout sessions

J' Accuse! Crimes, Misdemeanors, and School Employment

Glenn Waggoner, Esq., Pepple & Waggoner Ltd.

Pupil transportation funding flow, cost analysis, and how to save money in transportation

Pete Japikse, associate director of pupil transportation, Center for School Options and Finance, ODE.

10:40 a.m. Break

10:50 a.m. Breakout Sessions

Levy alternatives to minimize voter fatigue

Becky Princehorn, Esq., Bricker & Eckler LLP.

Programs that affect school budgets

Barbara Mattei-Smith, associate director, Funding and Fiscal Services, Center for School Options and Finance, ODE.

Noon Lunch

Sponsored by AIG Retirement, Legat & Kingscott, and Roetzel & Andress.

12:45 p.m. — General Session — School finance is our business

Representative from the Center for School Options and Finance, ODE.

1:20 p.m. Break

1:30 p.m. Breakout sessions

3Rs for Treasurers — roles, responsibilities, and relationships

Mike Sharb, Esq., Squire, Sanders & Dempsey LLP.

Student activity accounting

David Varda, executive director, OASBO.

2:20 p.m. Breakout sessions

Navigating school finance with your ODE area coordinator

Jack Nairus and Leanne Sidley, area coordinators, ODE.

Cost and overall impact on food service programs

JoAnne Robinett, supervisor of food service, Beavercreek City Schools.

3:15 p.m. — Closing General Session — Benchmarking school district performance

James Penning, chief auditor of performance audits, and Betsy Bashore, assistant chief auditor of performance audits, State Auditor's Office.

4 p.m. — Adjournment

Directions:

Northeastern Ohio Universities Colleges of Medicine (NEOUCOM)

4209 SR 44, Rootstown

(800) 686-2511

Take I-76 to exit 38. Turn south onto SR 44. NEOUCOM is on the right.