

2008 Treasurers' Clinic Agenda

Sept. 11th – Holiday Inn French Quarter, Perrysburg

8 a.m. — Registration and continental breakfast

8:25 a.m. — Welcome and announcements

Bill Wilcox, deputy director of management services, OSBA;
Shane Baumgardner, northwest region director, OASBO, treasurer,
Danbury Local (Ottawa); Lisa Ann Hatfield, northwest region
president-elect, OSBA, board member, Otsego Local (Wood).

8:30 a.m. — Opening General Session — School-funding reform and the political environment

Barb Shaner, Associate Executive Director, OASBO.

9:30 a.m. Breakout sessions

J' Accuse! Crimes, Misdemeanors, and School Employment

Thomas C. Holmes, Esq., Pepple & Waggoner Ltd.

Pupil transportation funding flow, cost analysis, and how to save money in transportation

Pete Japikse, associate director of pupil transportation, Center for School Options and Finance, ODE.

10:40 a.m. Break

10:50 a.m. Breakout Sessions

Levy alternatives to minimize voter fatigue

Becky Princehorn, Esq., Bricker & Eckler LLP.

Programs that affect school budgets

Barbara Mattei-Smith, associate director, Funding and Fiscal Services, Center for School Options and Finance, ODE.

Noon Lunch

Sponsored by AIG Retirement, Legat & Kingscott, and Roetzel & Andress.

12:45 p.m. — General Session — School finance is our business

Representative from the Center for School Options and Finance, ODE.

1:20 p.m. Break

1:30 p.m. Breakout sessions

3Rs for Treasurers — roles, responsibilities, and relationships

Rick Manoloff, Esq., Squire, Sanders & Dempsey LLP.

Student activity accounting

David Varda, executive director, OASBO.

2:20 p.m. — Breakout sessions

Navigating school finance with your ODE area coordinator

Ron Heitmeyer and John Wilhelm, area coordinators, ODE.

Cost and overall impact on food service programs

Nyla Denman, food service supervisor, Benton-Carroll-Salem Local Schools (Ottawa), and Lila Szodoza, food service supervisor, Perrysburg Exempted Village Schools.

3:15 p.m. — Closing General Session — Benchmarking school district performance

James Penning, chief auditor of performance audits, and Betsy Bashore, assistant chief auditor of performance audits, State Auditor's Office.

4 p.m. — Adjournment

Directions:

Holiday Inn French Quarter 10630 Fremont Pike, Perrysburg
(419) 874-3111

I-75 to exit 193. Turn east at traffic light onto US 20. Follow US 20 east 1/4 mile.