

2008 Treasurers' Clinic Agenda

Sept. 17th – Bridgewater Banquet & Conference Center, Columbus

8 a.m. — Registration and continental breakfast

8:25 a.m. — Welcome and announcements

Bill Wilcox, deputy director of management services, OSBA;
Tracy Dematteo, central region director, OASBO, director of
financial operations, Worthington City Schools; W. Carlton
Weddington, central region president, OSBA, board member,
Columbus City Schools.

**8:30 a.m. — Opening General Session — School-funding reform and the political
environment**

legislative division, OSBA.

9:30 a.m. Breakout sessions

J' Accuse! Crimes, Misdemeanors, and School Employment

Christian M. Williams, Esq., Pepple & Waggoner Ltd.

**Pupil transportation funding flow, cost analysis, and how to save money in
transportation**

Pete Japikse, associate director of pupil transportation, Center for School Options and
Finance, ODE.

10:40 a.m. Break

10:50 a.m. Breakout Sessions

Levy alternatives to minimize voter fatigue

Shadya Yazback, Esq., Bricker & Eckler LLP.

Programs that affect school budgets

Barbara Mattei-Smith, associate director, Funding and Fiscal Services, Center for School
Options and Finance, ODE.

Noon Lunch

Sponsored by AIG Retirement, Legat & Kingscott, and Roetzel & Andress.

12:45 p.m. — General Session — School finance is our business

Representative from the Center for School Options and Finance, ODE.

1:20 p.m. Break

1:30 p.m. Breakout sessions

3Rs for Treasurers — roles, responsibilities, and relationships

Matt Sagone, Esq., Squire, Sanders & Dempsey LLP.

Student activity accounting

David Varda, executive director, OASBO.

2:20 p.m. Breakout sessions

Navigating school finance with your ODE area coordinator

Estelle Diehl and Don Urban, area coordinators, ODE.

Cost and overall impact on food service programs

Pam Riley, food service supervisor, Olentangy Local Schools (Delaware).

3:15 p.m. — Closing General Session — Benchmarking school district performance

James Penning, chief auditor of performance audits, and Betsy Bashore, assistant chief auditor of performance audits, State Auditor's Office.

4 p.m. — Adjournment

Directions:

Bridgewater Conference Center
10561 Sawmill Parkway, Powell
(614) 734-9800

Take I-270 to exit 20. Drive north on Sawmill Road and go approximately three miles.
Bridgewater Conference Center is on your right.